

**Iowa Western Community College, State of Iowa
(Merged Area XIII)**



**\$1,885,000* Industrial New Jobs Training Certificates,
Series 2018-1 Multiple (Taxable)**

ADDENDUM #1

Date of Addendum: January 16, 2018

Addendum to Preliminary Official Statement
Dated: January 8, 2018

The amount and maturity schedule has been revised as shown below.

\$1,710,000*

**Iowa Western Community College, Iowa
Industrial New Jobs Training Certificates, Series 2018-1 Multiple (Taxable)**

Below is the revised Maturity Schedule found on front page of the preliminary official statement.

<u>Maturity</u>	<u>Amount *</u>	<u>Rate*</u>	<u>Yield*</u>	<u>Cusip #'s **</u>	<u>Maturity</u>	<u>Amount *</u>	<u>Rate*</u>	<u>Yield*</u>	<u>Cusip #'s **</u>
June 1, 2018	\$155,000			462612 RZ7	June 1, 2023	\$185,000			462612 SE3
June 1, 2019	135,000			462612 SA1	June 1, 2024	175,000			462612 SF0
June 1, 2020	155,000			462612 SB9	June 1, 2025	185,000			462612 SG8
June 1, 2021	160,000			462612 SC7	June 1, 2026	185,000			462612 SH6
June 1, 2022	165,000			462612 SD5	June 1, 2027	210,000			462612 SJ2

The Good Faith Deposit is revised to read as follows:

Good Faith Deposit: A Good Faith Deposit ("Deposit") in the form of a certified or cashier's check or a wire in the amount of \$17,100 for the Bonds, payable to the order of the Issuer, is required for each bid to be considered. If a check is used, it must accompany each bid. If a wire is to be used, it must be received by the Issuer not later than two hours after the time stated for receipt of bids. The Financial Advisor or the Issuer will provide the apparent winning bidder (the "Purchaser") with wiring instructions by email, within 10 minutes of the stated time when bids are due. If the wire is not received at the time indicated above, the Issuer will abandon its plan to award to the Purchaser, and will contact the next highest bidder received and offer said bidder the opportunity to become the Purchaser, on the terms as outlined in said bidder's bid, so long as said bidder submits a good faith wire within two hours of the time offered. The Issuer will not award the Bonds to the Purchaser absent receipt of the Deposit prior to action awarding the Bonds. No interest on the Deposit will accrue to the Purchaser. The Deposit will be applied to the purchase price of the Bonds. In the event the Purchaser fails to honor its bid, the Deposit will be retained by the Issuer.

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