

Supplement
to
Preliminary Official Statement
Giles County, Tennessee

General Obligation Public Improvement Bonds, Series 2026
(UTL) (Bank Qualified)

This Supplement to the Preliminary Official Statement, dated April 8, 2026 amends certain information contained in the Preliminary Official Statement, dated April 7, 2026 in connection with the above-captioned Bonds and is incorporated by reference into the Preliminary Official Statement. Capitalized terms not defined herein will have the meanings set forth in the Preliminary Official Statement. The information contained herein supersedes the information contained in the Preliminary Official Statement.

The Preliminary Official Statement is hereby amended by adding the following sentences under the heading “CONTINUING DISCLOSURE”: “The County failed to timely post its annual report for the fiscal year ended June 30, 2024. The County corrected the mistake on March 18, 2026. With that exception, the County is not aware of any failure to comply with its continuing disclosure undertakings in the last five years.”