

\$98,440,000*
CERTIFICATES OF PARTICIPATION, SERIES 2026
(COLORADO CONVENTION CENTER FIRE ALARM PROJECT)
EVIDENCING PROPORTIONATE INTERESTS IN THE BASE RENTALS AND OTHER
REVENUES UNDER AN ANNUALLY RENEWABLE LEASE PURCHASE AGREEMENT
BY AND BETWEEN
DENVER PUBLIC FACILITIES LEASING TRUST 2026
(COLORADO CONVENTION CENTER FIRE ALARM PROJECT), AS LESSOR, AND
THE CITY AND COUNTY OF DENVER, COLORADO, AS LESSEE

DISCLAIMER

Electronic access to the attached Preliminary Official Statement is being provided to you for information purposes only as a matter of convenience. Although the information contained in the attached Preliminary Official Statement has been formatted in a manner which should exactly replicate the paper version of the Preliminary Official Statement, physical appearance may differ for various reasons, including electronic communication difficulties or particular user equipment. The user of the Preliminary Official Statement assumes the risk of any discrepancies between the paper versions of the Preliminary Official Statement and the electronic version of the documents. In the event of any such discrepancy, the paper versions of the Preliminary Official Statement shall control.

This Preliminary Official Statement is deemed to be a final Preliminary Official Statement within the meaning of Rule 15c2-12 of the Securities and Exchange Commission. No dealer, broker, salesman or other person has been authorized to give any information or to make any representation in connection with this offering other than as contained in the attached Preliminary Official Statement and, if given or made, such other information or representation must not be relied upon.

By double clicking on the hyperlink at the bottom of this page and accessing the attached Preliminary Official Statement, you will be deemed to have accepted the provisions of this page and consented to the electronic transmission of the attached Preliminary Official Statement.

PRELIMINARY OFFICIAL STATEMENT