

**SUPPLEMENT DATED JUNE 5, 2026
TO NOTICE OF SALE
AND
BIDDING INSTRUCTIONS
DATED JUNE 2, 2026**

ON

\$20,000,000*

**CITY OF GATESVILLE, TEXAS
(Coryell County, Texas)
COMBINATION TAX AND LIMITED PLEDGE REVENUE CERTIFICATES OF
OBLIGATION, SERIES 2026**

The “OPTIONAL REDEMPTION” paragraph below replaces in its entirety the paragraph in the Notice of Sale.

OPTIONAL REDEMPTION: The City reserves the right, at its option, to redeem the Certificates having stated maturities on and after September 1, 2037, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on September 1, 2036, or any date thereafter, at the par value thereof plus accrued interest to the date fixed for redemption.

**Preliminary; subject to change. See “THE CERTIFICATES – Adjustment of Principal Amount and Maturity Schedule for the Certificates” and “CONDITIONS OF THE SALE – Type of Bids and Interest Rates”.*