

TENNESSEE STATE SCHOOL BOND AUTHORITY

NOTICE AND DISCLAIMER

This web site provides access to the electronic versions of the Preliminary Official Statement dated August 5, 2026 (the “Preliminary Official Statement”) and Notice of Sale (the Notice of Sale”), relating to the Tennessee State School Bond Authority Higher Educational Facilities Second Program Bonds, 2026 Series A and 2026 Series B (Federally Taxable) (the “Bonds”).

The electronic versions of these documents were created in Adobe Portable Document Format (PDF) using Adobe Acrobat 7.0, and you will need Adobe Reader software to accurately read and print it. If you do not have the Adobe Reader, or if you are using a version earlier than that used in Adobe Acrobat 7.0, you may obtain an updated version of the Adobe Reader free of charge from the Adobe web site at www.adobe.com. Using software other than the Adobe Reader included in Adobe Acrobat 7.0 may cause the document that you view or print to differ from the document as it was posted on this web site, and you assume the risk of any such discrepancies as well as any discrepancies related to communication transmission or other printing problems.

The posting of the Preliminary Official Statement and the Notice of Sale do not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of, the Bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. Any purchase of Bonds may only be made through registered broker-dealers.

The Preliminary Official Statement speaks only as of its date. The information and expressions of opinion in the Preliminary Official Statement are subject to change without notice, and the provision of electronic access to the Preliminary Official Statement shall not create any implication that there has been no change since the date thereof.

By electronically accessing the Preliminary Official Statement or the Notice of Sale, you acknowledge that you understand and agree to the provisions of this page and also agree not to print the Preliminary Official Statement except in its entirety.

[VIEW PRELIMINARY OFFICIAL STATEMENT](#)