

NOTICE

TENNESSEE HOUSING DEVELOPMENT AGENCY
Residential Finance Program Bonds
\$200,000,000* Issue 2026-2 (Non-AMT) (Social Bonds)

Preliminary Official Statement dated August 11, 2026

The Preliminary Official Statement, dated August 11, 2026 (the "Preliminary Official Statement"), relating to the above-described bonds (the "Bonds") of the Tennessee Housing Development Agency ("THDA"), has been posted on this website as a matter of convenience.

The posted version of the Preliminary Official Statement has been formatted in Adobe Portable Document Format (Adobe Acrobat Pro 2017). Although this format should replicate the Preliminary Official Statement available from THDA, appearance may vary for a number of reasons, including electronic communication difficulties or particular user software or hardware. Using software other than Adobe Acrobat Pro 2017 may cause the Preliminary Official Statement that you view or print to differ from the Preliminary Official Statement.

The posting of the Preliminary Official Statement is not an offer to sell or a solicitation of an offer to buy any Bonds. Under no circumstances shall the Preliminary Official Statement constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the Bonds, in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The Bonds are not being offered to retail investors in Nevada.

The Preliminary Official Statement speaks only as of its date. The Preliminary Official Statement is a public record and the availability of the Preliminary Official Statement on this website shall not create any implication that there has been no change in the financial condition or operations of THDA described therein since the date thereof.

THDA may remove this copy of the Preliminary Official Statement from this website at any time.

By choosing to proceed and view the electronic version of the Preliminary Official Statement, you acknowledge that you have read and understood this Notice.

*Subject to Change

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