

NOTICE OF SALE

TOWNSHIP OF WEEHAWKEN STATE OF NEW JERSEY

\$13,088,833 NOTES, SERIES 2026C
consisting of a
\$6,443,000 BOND ANTICIPATION NOTE, SERIES 2026C-1; and a
\$6,645,833 TAX APPEAL REFUNDING NOTE, SERIES 2026C-2

(Book-Entry Notes) (PARITY Bid) (Non-Callable)

SALE DATE: October 13, 2026

You are invited to offer to purchase (the "Bid"), from the Township of Weehawken, a municipal corporation of the State of New Jersey (the "Township"), the \$13,088,833 Notes, Series 2026C consisting of a \$6,443,000 Bond Anticipation Note, Series 2026C-1 and a \$6,645,833 Tax Appeal Refunding Note, Series 2026C-2 (the "Notes") described below at a price of not less than par. Bids must be for the entire aggregate amount of Notes, and must specify a single rate of interest (computed on the basis of a 360-day year) offered for the Notes.

ELECTRONIC BIDS VIA PARITY will be received by the Chief Financial Officer of the Township ("Chief Financial Officer") on **October 13, 2026** until 10:30 AM for the Notes. The Chief Financial Officer expects to award the Notes to the bidder specifying the lowest net interest payable by the Township. However, the Chief Financial Officer reserves the right to reject all bids or to award the Notes to a bidder other than the lowest bidder. All bidders, by submitting a Bid, agree to accept the determination of the Chief Financial Officer.

To the extent any instructions or directions set forth in PARITY conflict with this Notice of Sale, the terms of this Notice of Sale shall control. For further information about PARITY, potential bidders may contact i-Deal LLC at 40 West 23d Street, 5th Floor, New York, New York 10010, Telephone No. (212) 404-8102.

SPECIFICATIONS OF THE NOTES

AMOUNT & TITLE:	\$13,088,833 Notes, Series 2026C consisting of a \$6,443,000 Bond Anticipation Note, Series 2026C-1 and a \$6,645,833 Tax Appeal Refunding Note, Series 2026C-2
DATED DATE:	October 28, 2026
MATURITY DATE:	October 28, 2027 (the Notes are non-callable)
TAX MATTERS:	Federal and New Jersey State Tax-Exempt See Preliminary Official Statement / Approving Opinion
DESIGNATION:	The Notes <u>will not</u> be qualified tax-exempt obligations for purposes of Section 265 of the

Internal Revenue Code of 1986, as amended.

BOND COUNSEL:

JP Capizzi LLC
Union City, New Jersey

MUNICIPAL ADVISOR:

NW Financial Group LLC
Bloomfield, New Jersey

PAYING AGENT:

Manufacturers and Traders Trust Company
Buffalo, New York

INTEREST RATE:

A single rate of interest (computed on the basis of a 360-day year) offered for the Notes identified in the attached Proposal to Purchase.

CLOSING:

a. date

October 28, 2026

b. location

Township Municipal Building, 400 Park Avenue,
Weehawken, New Jersey, or at such other place as
agreed to by the Chief Financial Officer.

DENOMINATIONS:

Increments of \$5,000, plus integral multiples of \$100
in excess thereof (except for any necessary odd
denominations).

PAYMENT:

Immediately available funds.

The Notes are subject to the requirements of Rule 15c2-12 adopted by the United States Securities and Exchange Commission pursuant to the Securities Exchange Act of 1934 ("Rule 15c2-12") with respect to the Secondary Market Disclosure of Material Events. The Township will execute and deliver at closing an undertaking, in a form approved by Bond Counsel, to provide Secondary Market Disclosure of Material Events as set forth in Rule 15c2-12.

The Notes will be non-callable general obligations of the Township payable ultimately from *ad valorem* taxes levied upon all the taxable property within the Township to the extent that payment is not otherwise provided.

A CUSIP identification number will be printed on the Notes if such number is provided to Bond Counsel in writing within 24 hours after the award of the Notes. The request for the assignment of a CUSIP identification number shall be the responsibility of the purchaser of the Notes (the "Purchaser"). The CUSIP Service Bureau charge shall be the responsibility of, and shall be paid for by, the Purchaser.

The obligation hereunder to deliver and to accept the Notes shall be conditioned on the availability and the delivery, at the time of delivery of the Notes, of the following: (i) the approving opinion of Bond Counsel, which will be furnished without cost to the successful bidder and will be substantially in the form set forth in the Preliminary Official Statement distributed in connection with the sale of the Notes; and (ii) certificates in a form satisfactory to Bond Counsel evidencing the proper execution and delivery of the Notes, the receipt of payment therefor, and the absence of litigation pending or (to the knowledge of the signer or signers thereof) threatened affecting the validity of the Notes. A copy of the approving opinion of Bond Counsel will be attached to the

Notes. Except to the extent necessary to issue Bond Counsel's approving opinion as to the validity of the Notes and the exemption of the interest earned on the Notes from taxation, Bond Counsel has made no inquiry of any Township officials or other persons as to any financial information, documents, statements or materials, and has not independently verified any such financial information, documents, statements or materials that have been or may be furnished in connection with the authorization, issuance or marketing of the Notes. Accordingly, Bond Counsel will not express any opinion with respect to the accuracy or completeness of any such financial information, documents, statements or materials.

If the competitive sale requirements of Treasury Regulation Section 1.148-1(f)(3)(i) are not met with respect to the initial sale of the Notes on the Sale Date, the Township shall treat the first price at which 10% of the Notes is sold to the public as the issue price of the Notes. The Purchaser will be required to certify as to the first price at which 10% of the Notes was sold, and to provide a copy of the pricing wire or equivalent communication to Bond Counsel. The Township will not require the Purchaser to comply with the "hold-the-offering-price-rule" and therefore does not intend to use the initial offering price to the public as of the sale date of the Notes as the issue price in the event that the competitive sale requirements are not satisfied. Bids will not be subject to cancellation in the event that the competitive sale requirements are not satisfied. Bidders should prepare their bids on the assumption that the Notes will be subject to the 10% test in order to establish the issue price of the Notes.

For additional information concerning the Notes, please contact the Chief Financial Officer of the Township, Lisa Toscano via telephone: (201) 319-6017 or e-mail: lisatoscano@tow-nj.net; the Municipal Advisor, Heather Litzebauer via telephone: (201) 937-7224 or e-mail: hlitzebauer@nwfinancial.com; or, the Bond Counsel, Jason P. Capizzi, Esq. via telephone: (201) 546-9200 or e-mail: jason@jpcapizzi.com.

/s/ Lisa Toscano _____
Chief Financial Officer