SUPPLEMENT TO PRELIMINARY OFFICIAL STATEMENT
DATED OCTOBER 22, 2026
relating to

$3,045,000*
LINDON CITY, UTAH
SEWER REVENUE BONDS
SERIES 2026C

This Supplement to Preliminary Official Statement is dated October 28, 2026, and amends and supplements information provided in the Preliminary Official Statement dated October 22, 2026 (the "POS") relating to the above-captioned bonds, to disclose instances of noncompliance with previous continuing disclosure undertakings. Capitalized terms used but not defined herein have the meanings given in the POS. Except as supplemented hereby, the POS remains unchanged.

The information contained in the second paragraph under the heading "CONTINUING DISCLOSURE UNDERTAKING" is hereby amended and restated to read as follows:

The City reports that in the last five years it was 60 days late filing its annual financial and operating information for fiscal year 2025, 2 days late filing its annual financial and operating information for fiscal year 2022 and 130 days late filing its annual financial and operating information for fiscal year 2021 required under the continuing disclosure undertaking related to the City's Sales Tax Revenue Refunding Bonds, Series 2015. The applicable notices of failure to provide the required annual financial information by the filing deadlines were timely filed on EMMA.

LINDON CITY, UTAH

* Preliminary; subject to change.