

June 18, 2024

Lyford Consolidated Independent School District  
8240 Simon Gomez Rd.  
Lyford, TX 78569  
Attention: Michelle DeWitt, Superintendent

Re: *US\$3,705,000 Lyford Consolidated Independent School District, (A political subdivision of the State of Texas located in Willacy, Hidalgo & Cameron Counties) Texas, Unlimited Tax School Building Bonds, Series 2024, dated: August 01, 2024, due: August 15, 2051*

Dear Michelle DeWitt

Pursuant to your request for an S&P Global Ratings underlying rating (Underlying Rating for Credit Program) on the above-referenced obligations, S&P Global Ratings has assigned a rating of "A" S&P Global Ratings views the outlook for this rating as stable. A copy of the rationale supporting the rating is enclosed.

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New York, NY 10041-0003

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cc: *Christian Merritt*



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