

NOTICE OF BOND SALE

\$11,955,000

**RURAL WATER FINANCING AGENCY
PUBLIC PROJECTS REFUNDING REVENUE BONDS
(FLEXIBLE TERM PROGRAM)
SERIES 2024D**

The Rural Water Financing Agency (the “Issuer”) will until 11:00 A.M. (E.T.) [10:00 a.m., C.T.] on July 16, 2024 (or at such other time and date as provided in the Official Terms and Conditions of Bond Sale), receive in the Issuer’s office at 1151 Old Porter Pike, Bowling Green, Kentucky 42103 electronic or sealed bids for the purchase of \$11,955,000 (subject to adjustment upward in the amount of \$1,195,000 or downward in any amount) of the Rural Water Financing Agency Public Projects Refunding Revenue Bonds (Flexible Term Program), Series 2024D, dated the date of issuance (the “Bonds”), maturing on August 1, as set forth in the Preliminary Official Statement. Bidding terms are set forth in the Official Terms and Conditions of Bond Sale.

The Issuer reserves the right prior to the sale to revise the principal amount to be offered for sale and the years of maturities pursuant to electronic notification through PARITY.

The Bonds are to be issued subject to the approving legal opinion of Rubin & Hays, Louisville, Kentucky, Bond Counsel. Use of the Official Bid Form is required. The right to reject any or all bids is reserved. Other bidding conditions and terms of the offering are contained in the Official Terms and Conditions of Bond Sale, which together with the Bid Form and the Preliminary Official Statement relating to the Bonds may be obtained from Raymond James and Associates, Inc., 489 East Main Street, Lexington, Kentucky 40507 Telephone 859-232-8249. /s/ Scott Young, Secretary, Rural Water Financing Agency.