

PROPOSAL FOR BONDS

June 3, 2025

Dr. Bibi Taylor
Director of Finance/County Treasurer
Union County Administration Building
Elizabethtown Plaza, 6th Floor
Elizabeth, New Jersey 07207

Dear Dr. Taylor:

Subject to the provisions of the attached "Notice of Sale", which is hereby made a part hereof, we will pay for the \$3,097,000* County College Bonds of 2025 (Chapter 12 State Aid) (the "Bonds") of the County of Union, New Jersey, described in said Notice of Sale, the sum of \$_____ and, in addition thereto, accrued interest from the date of the Bonds to the date the Bonds are paid for by us, provided the Bonds bear interest at the rate or rates per annum, as follows:

<u>Maturity</u> <u>Date</u>	<u>Amount*</u>	<u>Interest</u> <u>Rate</u>	<u>Maturity</u> <u>Date</u>	<u>Amount*</u>	<u>Interest</u> <u>Rate</u>
2026	\$240,000	_____ %	2031	\$315,000	_____ %
2027	255,000	_____ %	2032	330,000	_____ %
2028	270,000	_____ %	2033	345,000	_____ %
2029	285,000	_____ %	2034	360,000	_____ %
2030	300,000	_____ %	2035	397,000	_____ %

*Preliminary, subject to change.

Prior to or simultaneously with submitting this Proposal for Bonds, we submitted a cash wire or a certified, cashier's or treasurer's check drawn upon an incorporated bank or trust company for \$61,940 payable to the order of the County of Union to be applied in accordance with said Notice of Sale.

Name of Institution: _____

By: _____

Title: _____

Return to the above-named bidder
of the check mentioned in the
above proposal is hereby
acknowledged (if applicable).

Each bidder is requested to supply the following for information purposes only and not as part of the foregoing bid:

True Interest Cost (TIC) %

This bid is a firm offer for the purchase of the Bonds identified in the Notice of Sale, on the terms set forth in this bid form and the Notice of Sale, and is not subject to any conditions, except as permitted by the Notice of Sale. By submitting this bid, we confirm that we have an established industry reputation for underwriting new issuances of municipal bonds.